



EVALUATE RESEARCH COVERS MID-SIZE COMPANIES GLOBALLY, HELPING CONNECT INVESTORS WITH YOUR COMPANY

WHAT WE PROVIDE TO INVESTORS & YOUR COMPANY

- A detailed 25-35 Page Initiation Report with our Target Price & SOTP analysis
- Maintaining Financial Forecasts (IS, BS, CF)
- Reporting Major News – New Orders, JV's, etc. with Update Notes each quarter

OUR REPORTS FOCUS ON YOUR COMPANY'S

- Business Description, Growth Opportunities & Catalysts
- Valuation versus Peers
- Historical Growth & Track Record

WIDE DISSEMINATION OF ALL OUR RESEARCH

- Report sent to targeted institutional investors, in the US and Globally
- Reports posted on Bloomberg, Thomson Reuters, Harvest Exchange, and NextInsight
- Evaluate Research's website & newsletter

EASE AND FLEXIBILITY OF THE SERVICE

- One page agreement. The Initial report is published within 4-8 weeks
- One-year agreement to start. Cancel with 30 days' notice after the first full year
- Economical Pricing Structure, Nominal Fees

OUR EDGE: QUALITY, QUANTITY & TIMELINESS

- Stringent quality control- High quality reports and analysis
- Timeliness of reports: after all earnings releases
- Maintaining proper IS, BS, CF 5-year forecasts

THIS COVERAGE OFFERS MULTIPLE BENEFITS:

- More balanced Stock Price and Better Stock Liquidity
- Greater Investor Interest and Improved Access to Capital Markets
- Increased Visibility of Management and Increased Stature of Company
- Compliments IR/PR Function

SHARP DECLINE OF QUALITY RESEARCH BY BROKERS.

- Understaffed Brokers are now mostly focused on larger cap companies they trade
- They have dropped coverage on most small and mid-sized companies
- Research reports are typically low quality boiler plate reports



INDEPENDENT ADVISORS TO EVALUATE RESEARCH

SANDY MEHTA, CFA

Founder & CEO of Value Investments Principals, HK/India

A Wharton alumnus, Sandy has 25+ years of experience in the asset management and investment research industry. He has managed two 5-Star Mutual Funds, including a “flagship” \$15 billion Global Fund, launched a \$200m Hedge Fund, and a global research advisory service. He is extensively quoted in the financial media.

LARRY IOFFREDO

Senior Fund Manager, First Eagle Investment Management, New York

New York-based First Eagle, with over US\$100 billion in assets, is one of the most renowned global money management firms with an outstanding long-term track record. A Wharton alumnus, Larry has over 25 years of investment experience focusing on international markets.

GLEN KLECZKA, DFA

Founder & CEO of InView Investment Management, Chicago

Prior to founding Chicago-based InView, Glen was a Founding Partner at Brinson Partners [now UBS Global Asset Management, \$150bn in then assets], and Founder of the Value practice at William Blair & Co. Glen has managed a 5-star Fund and won Morningstar’s prestigious Mutual Funds “Best in Class” Award.

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